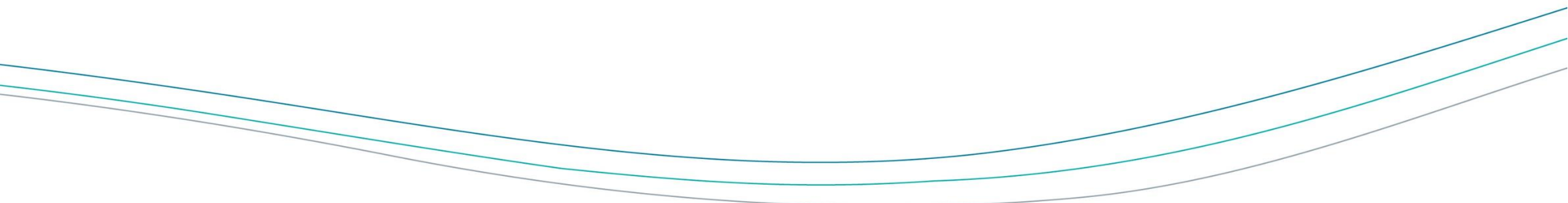


Pathfinder Group meeting

Miles Robinson, Implementation Lead

8 October 2020

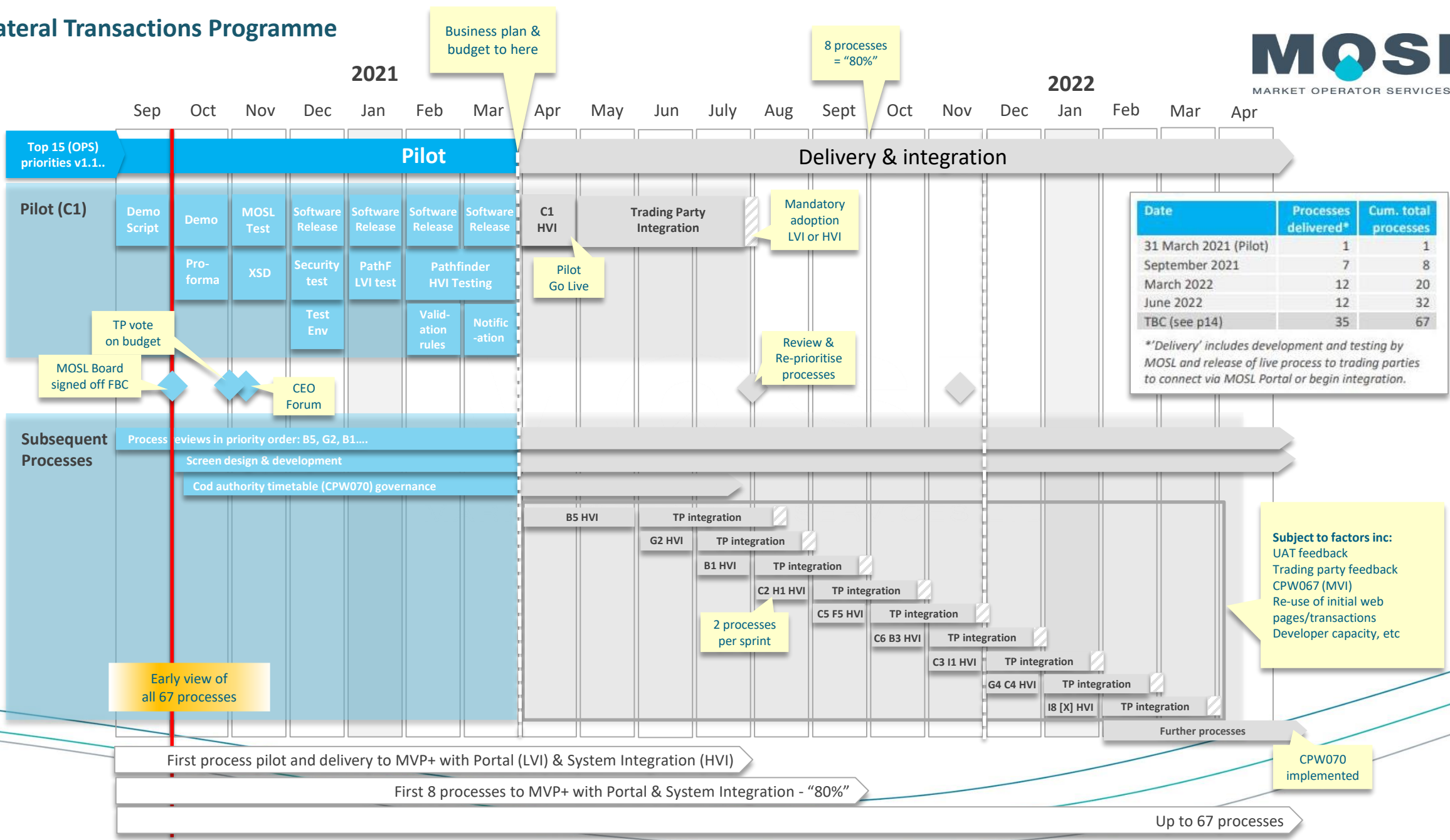
Agenda

- ◆ Introduction to the Pathfinder Group – Miles Robinson (10 mins)
 - ◆ High level bilateral programme plan – Spencer Mattia/Miles Robinson (15 mins)
 - ◆ Run through of wireframes for the C1 process – Chris Dawson (15 mins)
 - ◆ Next steps – Miles Robinson (5 mins)
 - ◆ AOB
- 

Terms of reference

- ◆ Initial availability during the delivery first phase of the Programme (November 2020 – March 2021)
- ◆ Attend regular and ad-hoc meetings and feedback sessions
- ◆ User acceptance testing (UAT)
- ◆ Participate in the design the process
- ◆ Provide feedback on:
 - ◆ Design
 - ◆ Functionality
 - ◆ Technology

Bilateral Transactions Programme

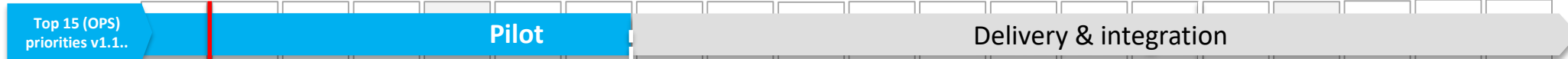


Bilateral Transactions Programme

2021

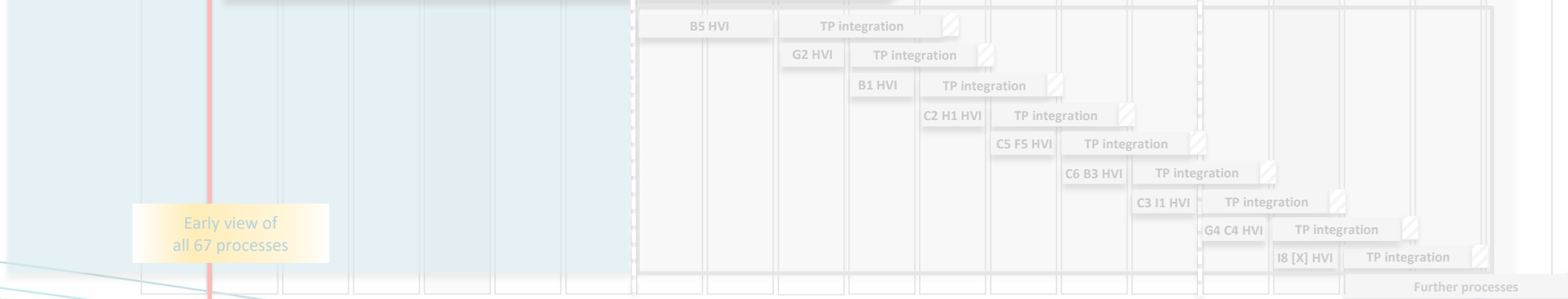
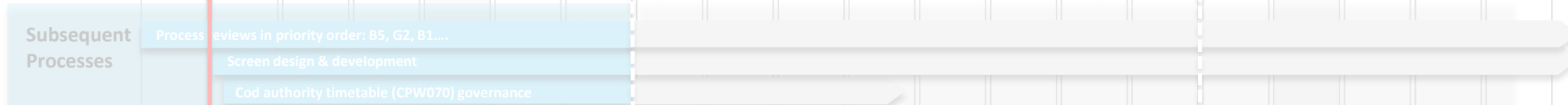
2022

Sep Oct Nov Dec Jan Feb Mar Apr May Jun July Aug Sept Oct Nov Dec Jan Feb Mar Apr

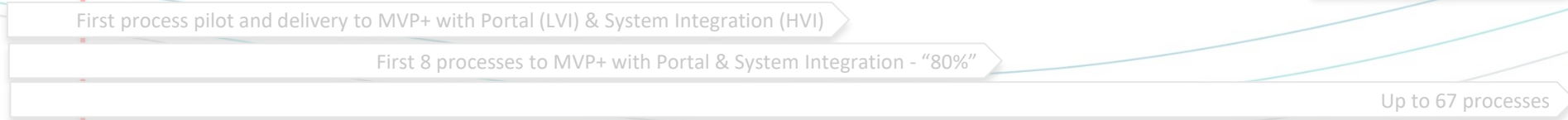


Date	Processes delivered*	Cum. total processes
31 March 2021 (Pilot)	1	1
September 2021	7	8
March 2022	12	20
June 2022	12	32
TBC (see p14)	35	67

*'Delivery' includes development and testing by MOSL and release of live process to trading parties to connect via MOSL Portal or begin integration.

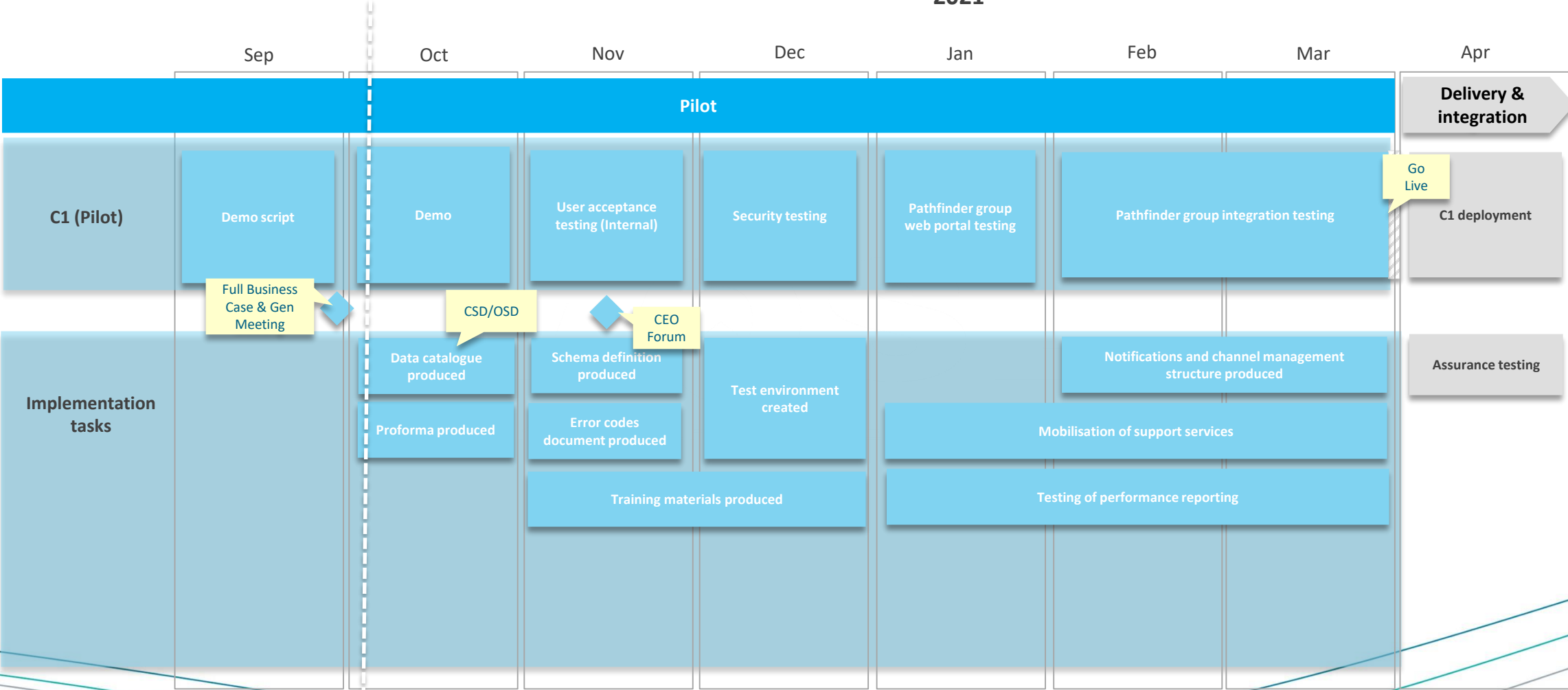


Early view of all 67 processes



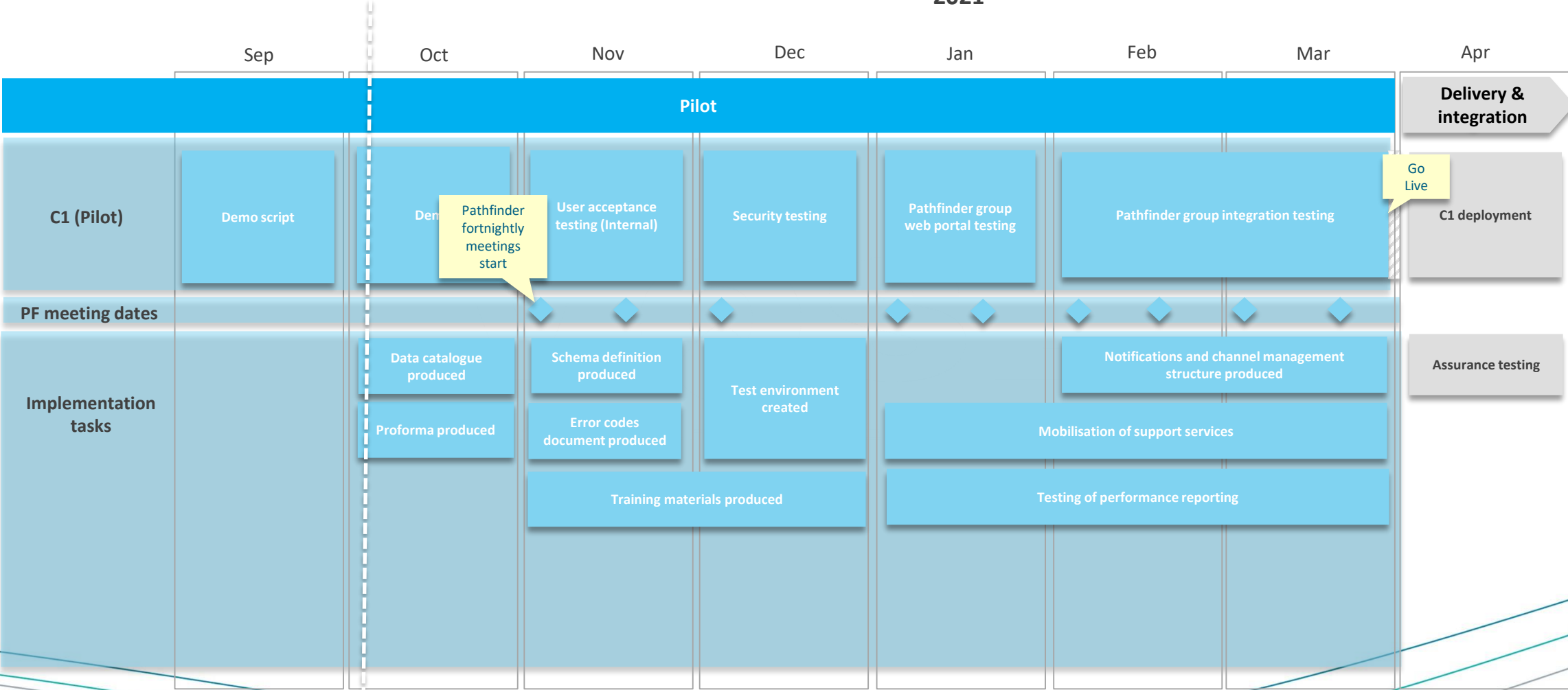
Implementation & enduring service

2021



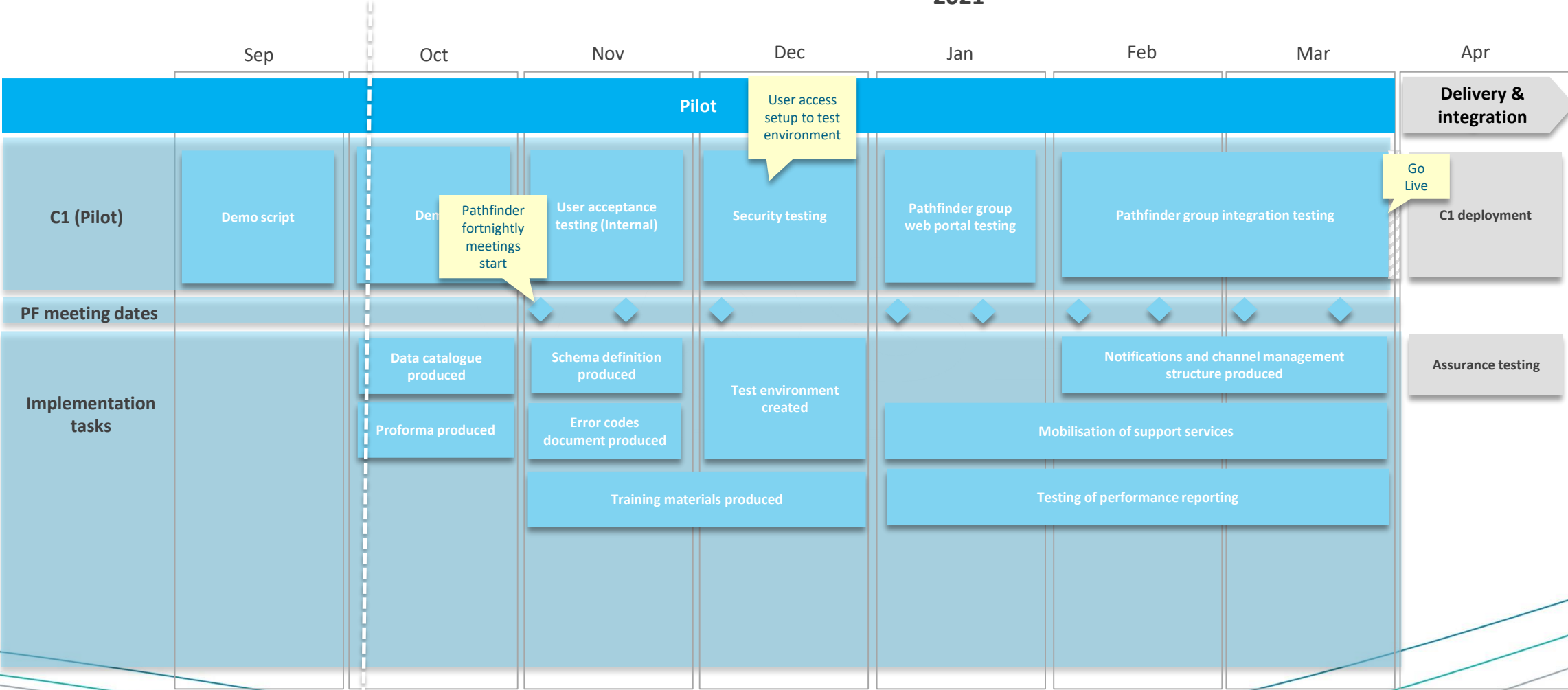
Implementation & enduring service

2021



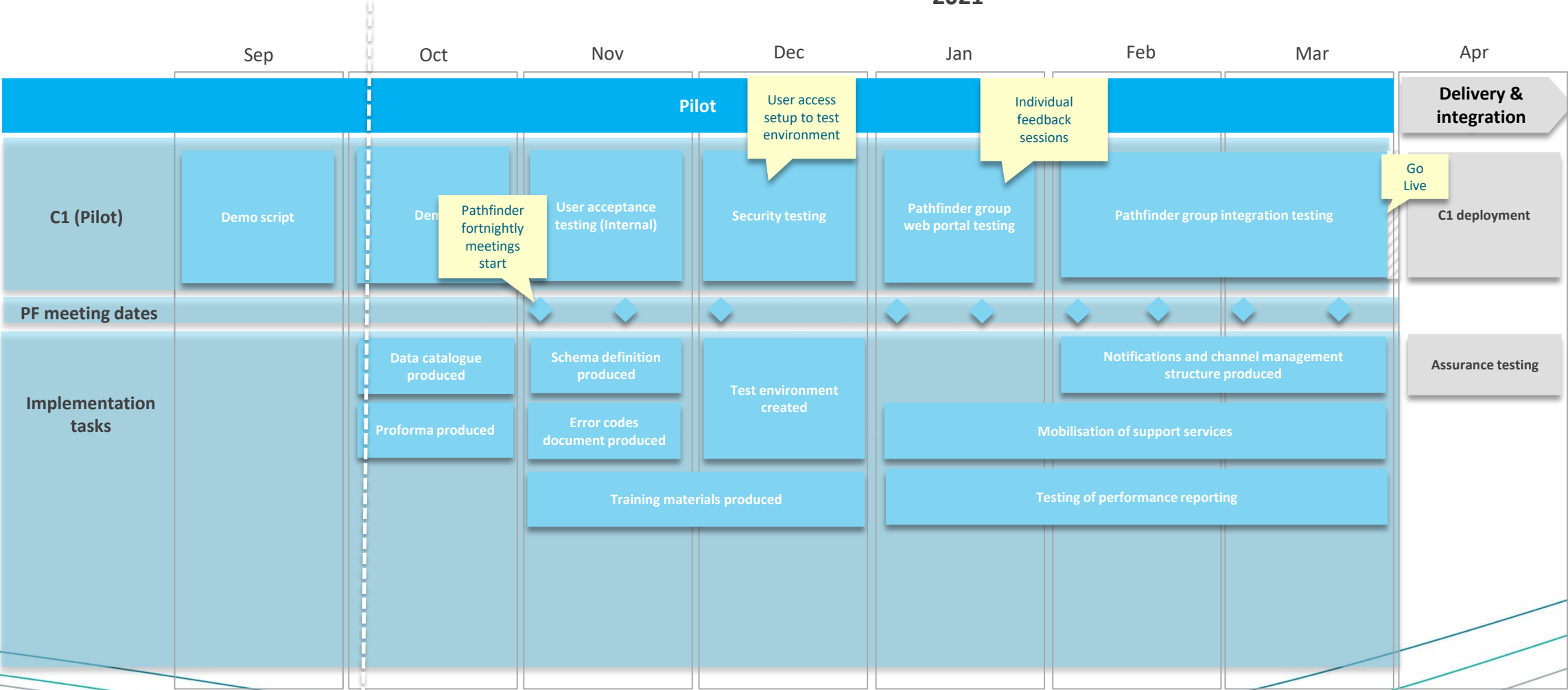
Implementation & enduring service

2021



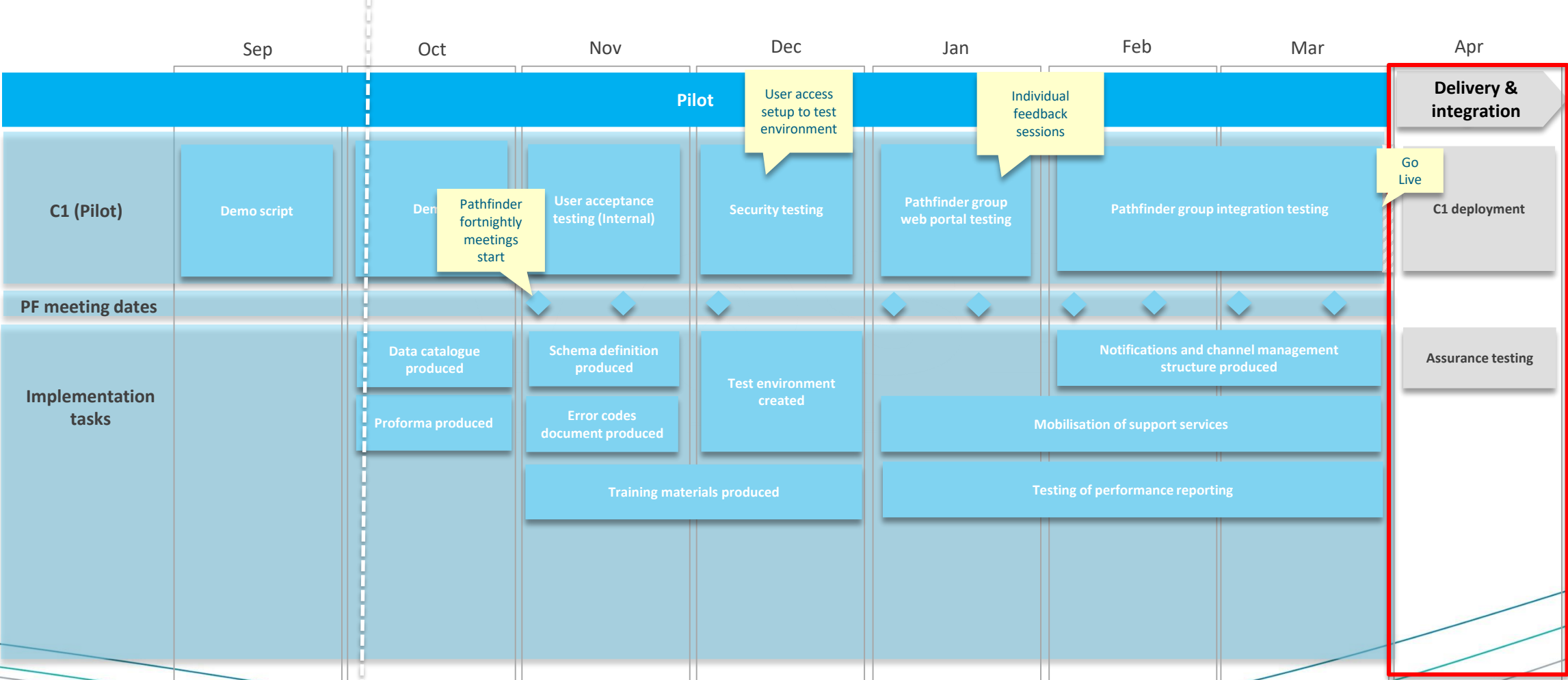
Implementation & enduring service

2021



Mandatory adoption period

2021



- ◆ **Data catalogue produced** – October 2020
 - ◆ **Proforma created** – October 2020
 - ◆ **Pathfinder regular meetings start** – November 2020
 - ◆ **Schema definition** – November 2020
 - ◆ **Error code list** – November 2020
 - ◆ **Internal UAT** – November 2020
 - ◆ **Test environment created** – December 2020
 - ◆ **Pathfinder web portal testing** – January 2020
 - ◆ **Pathfinder integration testing** – February 2020
- 

C1.R process wireframes

Landing page:

- Searchable by ref ID
- Widgets – quick links ('MVP Plus')
- Help function
- Create new request
- System updates

The wireframe shows a landing page for MOSL Market Operator Services Ltd. It features a top navigation bar with a search bar, 'Sign up', and 'Log in' buttons. Below the navigation is a 'Bilaterals' banner. A notification box states: 'This area will be used for notifications, to show a recent update or possible outage in the system.' A 'Create a new request' button is present, with a link 'Which form do i need?'. The 'Overview' section contains four widgets: 'Total Requests' (20), 'Require Action' (5), 'Due Today' (2), and 'Over SLA' (3). The 'Service requests' section includes a search bar, filters, and export buttons. A table lists service requests with columns: Reference ID, Supply Point ID, Process, Request Status, Activity Status, Date Raised, Raised By, SLA Due, and Expand.

Reference ID	Supply Point ID	Process	Request Status	Activity Status	Date Raised	Raised By	SLA Due	Expand
TSC1928374	1726372637W19	C1	Completed	Site visit scheduled	02/07/2020	Emma Whitmore	01/12/2020	

C1.R process wireframes

Landing page (cont):

- Filtering and sorting
- Hyperlink
- SLAs (MVP Plus)
- Colour-coded status
- Expands

Service requests ⓘ [Fields explained](#) Search by reference ID Filters

Reference ID	Supply Point ID	Process ▾	Request Status ▾	Activity Status ▾	Date Raised ▾	Raised By ▾	SLA Due ▾	Expand
TSC1928374	1726372637W19	C1	Completed	Site visit scheduled	02/07/2020	Emma Whitmore	01/12/2020	▾
TSC1928374	1726372637W19	C1	In progress	Site visit scheduled	02/07/2020	Emma Whitmore	01/10/2020	▾
TSC1928374	1726372637W19	C1	Action required	Site visit scheduled	02/07/2020	Emma Whitmore	01/06/2020	▾
TSC1928374	1726372637W19	C1	In progress	Site visit scheduled	02/07/2020	Emma Whitmore	01/10/2020	<input type="checkbox"/>
	Last update	Last update by	Overdue	Deferred Days	Requester	Responder	MSN	
	14/08/2020	Evan Joanette	No	13	Company Name	Company Name	TSC1928374	
TSC1928374	1726372637W19	C1	Completed	Site visit scheduled	02/07/2020	Emma Whitmore	01/12/2020	▾
TSC1928374	1726372637W19	C1	Completed	Site visit scheduled	02/07/2020	Emma Whitmore	01/12/2020	▾

C1.R process wireframes

Request page layout:

- Multiple tab format
- 'Action' shown if required
- Summary
- Request details
- History
- Contact details
- Action
- Export function

← [Back to dashboard](#)

Summary **Request Details** Attachments History Contact Details **Action** **Export to excel** **Export to pdf**

Request Details

Supplied SPID reference

Further SPID information

Is the a landlord SPID? (D2070)	✔ Yes
Is this a multi tenancy property?	✘ No
Customer name	MOSL
Customer banner name	Market Operator Services Limited
Address line 1	White Building
Address line 2	SO15 2NP
Address line 3	MOSL

C1.R process wireframes

Request page **Action** layout:

- Accept/Reject
- Reason code (dependent)
- Appointment (dependant)
- Additional information
- SLA pause (dependant)

< [Back to dashboard](#)

Summary Request Details Attachments History Contact Details **Action** Export to excel Export to pdf

Action Accept request

Reason code Site visit booked

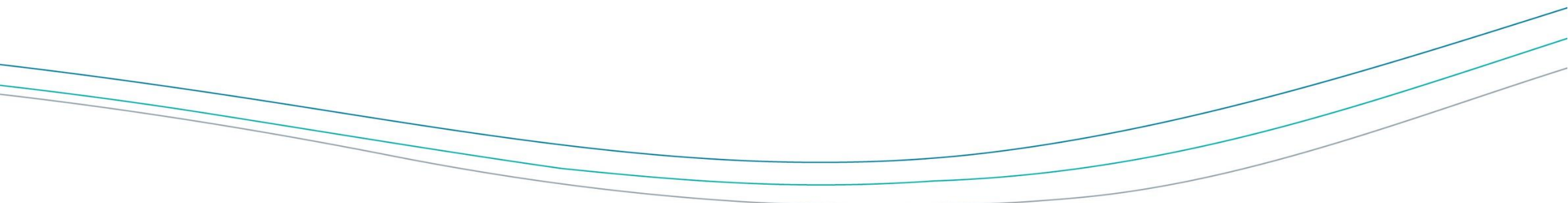
Time/Date of visit 📅 12/08/2020 🕒 09:00

Additional Information

SLA pause (days) 10

Update request

Next steps

- Demonstration to Contract Managers on 21 October 2020
 - Communication of key updates and milestones
 - Meeting dates organised and set in calendars
 - First meeting in early November
- 

AOB

Questions?

Please:

- ◆ Raise your (virtual!) hand
- ◆ Comment in chat
- ◆ Email bilaterals@mosl.co.uk